

**DHIR & DHIR ASSOCIATES ADVISED CHARISMATIC INFRATECH PRIVATE LIMITED ON PRIVATE PLACEMENT OF LISTED NCDs AGGREGATING TO INR 1,000.00 MILLION.**

Dhir & Dhir Associates advised Charismatic Infratech Private Limited (*Wholly owned by Ansal Infrastructure & Properties Limited*) on the issue of secured, rated, listed, redeemable, non-convertible debentures aggregating to INR 1,000.00 Million on private placement basis. The said NCDs were subscribed by domestic as well as FII investors.

Girish Rawat, Associate Partner led the Firm's banking & capital market team on the above transaction. The other team members included Guranpreet Sarna, Senior Associate and Surbhi Narang, Associate. They advised Charismatic Infratech Private Limited (*Wholly owned by Ansal Infrastructure & Properties Limited*) on various transaction related issues from time to time and have drafted the offer documents, debenture trust deed, various communications with the stock exchanges and the regulator, and documentation.